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安徽皖通高速公路股份有限公司
ANHUI EXPRESSWAY COMPANY LIMITED

(Incorporated in the People's Republic of China with limited liability as a joint-stock limited company)
(Stock code 995)

ANNOUNCEMENT

**CLARIFICATION OF NOTICE OF
ANNUAL GENERAL MEETING**

This announcement is to clarify a date in the Notice of Annual General Meeting (the "Notice") of Anhui Expressway Company Limited (the "Company") dated 23 March 2007 (Friday) as follows:-

Pursuant to Note V of the Notice, the holders of H shares of the Company who wish to attend the Annual General Meeting and receive dividends of the year must lodge their transfer instruments and share certificates with Hong Kong Registrars Limited, the H shares registrar of the Company, on or before 4:00 p.m. on 4 April 2007 (Wednesday), instead of 9 April 2007 (Monday).

As at the date of this announcement, the Board comprises of: Wang Shui, Li Yungui, Tu Xiaobei, Zhang Hui, Zhang Wensheng, Li Zhanglin, Leung Man Kit, Li Mei and Guo Shan

By Order of the Board
Xie Xin Yu
Secretary of the Board

Hefei, Anhui, the PRC
26 March 2007